



## **Finance and Budget Advisory Team**

### **The Synod of the Trinity**

### **Presbyterian Church (U.S.A.)**

The Finance and Budget Advisory Team works with the Synod Executive and with the Treasurer as directed to insure that the Synod executes wise and faithful responsibility over its financial assets. Included in the work of this group is oversight of financial and investment accounts, financial policies, insurance, the annual audit and budget recommendations as requested. In particular, Finance and Budget will advise in light of the primary end – in the “responsible use of shared resources” – and assist the Executive as requested in maintaining the executive limitations related to financial responsibility.

In all things, the advisory team recommends to the Synod Executive who is ultimately responsible for the work. Ordinarily this task group will gather for a once-a-year face-to-face meeting and will engage using WebEx for other meetings. Where appropriate, the work of this task group is subject to the Book of Order, the Policy Governance Manual and other related Synod materials.

#### **Finance and Budget Advisory Team Members:**

Laura Williams, Chairperson (Ruling Elder, Carlisle)  
Judy Mayer (Ruling Elder, Washington)  
Douglas Portz (Teaching Elder, Pittsburgh)  
Connie Quinn (Ruling Elder, Upper Ohio Valley)  
William Riley (Ruling Elder, West Virginia)  
Michael Wilson (Teaching Elder, Donegal)

#### **Synod Staff Representative:**

Susan Faye Wonderland, Transitional Executive